Manulife Financial

For your future™

Financial Change for Former Maritime Life Products

Use this form to make changes to the following types of policies:

- **Champion**
- **Architect Series**
- **Life Accumulator**
- **Life Saver**
- **Intrepid**
- **Universal Solutions**
- **Performance Plan**

In this form, *you* and *your* refer to the owner of the policy, and *we*, *our* and *us* refer to The Manufacturers Life Insurance Company (Manulife Financial).

See Investment Account Options on pages 3 and 4 for a complete list of available accounts.

Please print clearly and complete the sections of this form that correspond to the changes you want to make. Sign the bottom of each page you have completed and fax them to us at: 1-877-763-8834 (1-877-271-5494 if you live in Quebec).

1 Policy owner information

Policy owner name (first, middle initial, last)	Policy number

2 Allocating your deposits

Complete this section if you want to give us instructions for investing a new deposit or future deposits. Select the investment accounts from the list on pages 3 and 4 (i.e. ILA002 - Canadian Bond).

The effective date for deposits is the business day we receive the funds at our head office.

These instructions apply to (check one or both);

○ **this deposit of $** __________________

○ **all future deposits**

Investment accounts where you want to allocate the deposit (see pages 3 and 4 - *Investment Account Options*)		% of deposit allocated
Investment account code	Investment account name	%
Investment account code	Investment account name	%
Investment account code	Investment account name	%
Investment account code	Investment account name	%
Investment account code	Investment account name	%
Investment account code	Investment account name	%
Investment account code	Investment account name	%
Investment account code	Investment account name	%
Investment account code	Investment account name	%
Investment account code	Investment account name	%
Investment account code	Investment account name	%
	TOTAL	**100 %**

3 Please sign here

By signing here you agree to the changes you've requested above.

Either the policy owner or the insurance advisor must sign. If there are two policy owners, both policy owners or the insurance advisor must sign. If the policy is owned by a corporation, we require the advisor's signature or the company name and either the titles and signatures of two signing officers, or the company seal and the title and signature of one signing officer.

Signature of policy owner 1 or signing officer	Signature of policy owner 2 or signing officer

or

Signature of insurance advisor	Advisor code	Date and time of client contact ○ a.m. ○ p.m.

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4 Policy owner information

Policy owner name (first, middle initial, last)	Policy number

5 Transferring funds between the policy's investment accounts

We have provided space for 3 separate transfers. If you want to make more than 3 transfers, complete an additional form.

Transfer #1

FROM: Investment account code	Investment account name	Amount (% or $)	TO: Investment account code	Investment account name	Amount (% or $)

Transfer #2

FROM: Investment account code	Investment account name	Amount (% or $)	TO: Investment account code	Investment account name	Amount (% or $)

Transfer #3 (For GIAs* only)

FROM: Investment account code	Investment account name	Deposit date (dd/mmm/yyyy)	Make transfer	Amount (% or $)	TO: Investment account code	Investment account name	Amount (% or $)
			◯ now, or ◯ at maturity				
			◯ now, or ◯ at maturity				
			◯ now, or ◯ at maturity				

* Transfers may be subject to Market Value Adjustment

6 Please sign here

By signing here you agree to the changes you've requested above.

Either the policy owner or the insurance advisor must sign. If there are two policy owners, both policy owners or the insurance advisor must sign. If the policy is owned by a corporation, we require the advisor's signature or the company name and either the titles and signatures of two signing officers, or the company seal and the title and signature of one signing officer.

Signature of policy owner 1 or signing officer	Signature of policy owner 2 or signing officer

or

Signature of insurance advisor	Advisor code	Date and time of client contact ◯ a.m. ◯ p.m.

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Investment Account Options

The table below lists the investment accounts available to the following policies:

- **Champion**
- **Life Saver**
- **Universal Solutions**
- **Life Accumulator**
- **Architect Series**
- **Intrepid**
- **Performance Plan**

Please use both the investment account code and investment account name when completing forms. Example:	Investment account code	Investment account name
	ILA100	Advisor Fund

✓ Available - no minimum deposit required

Investment account code	Investment account name	Champion	Life Saver	Universal Solutions	The Architect Summit II	All other Architect Plans	Intrepid II 99 Performance Plan 97 Life Accumulator	All previous Intrepid and Performance Plan products
Guaranteed Interest Accounts								
GIAS1	One Year Guaranteed Interest							
GIAS3	Three Year Guaranteed Interest							
GIAS5	Five Year Guaranteed Interest	✓						
GIAS10	Ten Year Guaranteed Interest	✓						
GIAC1	1 yr Guaranteed Compound Interest		✓					
GIAC3	3 yr Guaranteed Compound Interest		✓					
GIAC5	5 yr Guaranteed Compound Interest		✓					
GIAC10	10 yr Guaranteed Compound Interest		✓					
Daily Interest Accounts								
DAI001	Daily Interest Account	✓	✓	✓	✓			
DIA002	Money Market					✓		
Guaranteed Interest Accounts								
GTD001	T-Bill (30-day)						Δ	○ Δ
GTD002	One Year Fixed Interest Account*			✓	✓	✓		
GTD003	Three Year Fixed Interest Account*			✓	✓	✓	Δ	○ Δ
GTD004	Five Year Fixed Interest Account*			✓	✓	✓	Δ	○ Δ
GTD005	Ten Year Fixed Interest Account*			✓	✓	✓	Δ	○ Δ
Indexed Linked Accounts								
ILA001	Canadian Equity Account	✓	✓	✓	✓		✓	✓
ILA002	Canadian Bond			✓	✓		✓	○
ILA003	Equity Account					○		
ILA004	US Equity			✓	✓			
ILA005	US Equity (Cdn$)			✓	✓			
ILA006	US Technology (Cdn$)			✓	✓			
ILA007	US Small Cap. (Cdn$)			✓	✓			
ILA008	European Equity			✓	✓		○	
ILA009	International Equity			✓	✓		✓	○
ILA010	Japanese Equity			✓	✓		✓	○
ILA011	Tactical Portfolio			✓	✓		○	○
ILA100	Advisor Fund**							
ILA101	Advisor Funds - Classic II, Classic IIe**					✓		
ILA102	Advisor Funds - Classic, Accumulator, Funding**					✓		
ILA103	Advisor Funds - Original Architect**					✓		
ILA104	Advisor Fund Conservative**			✓	✓	○		
ILA105	Advisor Fund Balanced**			✓	✓	○		
ILA106	Advisor Fund Aggressive**			✓	✓	○		
ILA200	S & P 500 Index Account	✓					✓	✓
ILA201	Mid-Term Bond Index Account	✓						
ILA202	Growth Fund Account	○						
ILA203	Income						○	✓
ILA204	Managed							✓

Investment account code	Investment account name	Champion	Life Saver	Universal Solutions	The Architect Summit II	All other Architect Plans	Intrepid II 99 Performance Plan 97 Life Accumulator	All previous Intrepid and Performance Plan products
Indexed Linked Accounts (continued)								
ILA205	Porfolio Interest						○	
ILA206	Index Accel Canadian Equity						○	
ILA207	Index Accel S&P 500						○	
ILA208	NASDAQ						○	
Performance Linked Accounts (for Life Saver: formally "Interest Linked Funds")								
PLA001	MIX Cdn Large Cap Value Class	✓	✓					
PLA002	Mackenzie Sentinel Income	✓	✓					
PLA003	E&P Corporate Bond	✓	✓					
PLA004	MIX International Value Class	✓	✓					
PLA005	CI American Equity	✓	✓					
PLA006	MIX International Value Class (REU)	○						
PLA007	MIX International Value Class (RFE)	○						
Managed Linked Accounts								
MLA100	Mackenzie Focus Canada			✓				
MLA101	Mackenzie Cundill Value			✓				
MLA102	Mackenzie Universal US Growth Leaders			✓				
MLA103	Mackenzie Ivy Foreign Equity			✓				
Canadian Equity Accounts								
CDNE001	General Equity Index					○		
CDNE002	Maritime (Trimark) Domestic Index					✓		
CDNE003	Canadian Index					✓		
CDNE004	Canadian Total Return Index					✓		
International Equity Accounts								
INTE001	Maritime (Trimark) European Index					✓		
INTE002	Maritime (Trimark) International Index					✓		
INTE003	International Index					✓		
U.S. Equity Accounts								
AME001	American Index					✓		
AME002	American Total Return Index					✓		
Bond Accounts								
BND001	American Bond Index (Based on U.S. Bonds)					✓		
BND002	Bond Index/Bond (Based on Cdn Bonds)					✓		

* Transfers may be subject to Market Value Adjustment
** If one of the Advisor Funds is chosen, all current and future funds must be invested in this fund.
○ May not be available for all plans. Please check policy wording for applicable funds.
Δ Available for fund transfers only (Future deposits may not be allocated to this fund).